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Attorneys for the Canepa Group

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA

In re:	)	Case No. 06-10725-LBR
	)	Chapter 11
USA COMMERCIAL MORTGAGE	)	
COMPANY,	)	
	)	Date: May 18, 2006
Debtor.	)	Time: 9:30 a.m.

**CERTIFICATE OF SERVICE RE:**  
**JOINDER IN WALCH OPPOSITION TO DEBTOR'S MOTION**  
**AUTHORIZING DEBTOR PURSUANT TO 11 U.S.C. §§ 105 AND 363(b)(1)**  
**TO ACCEPT LOAN PAYMENT PROCEEDS AND PROVIDE PARTIAL**  
**RELEASES OR FULL RELEASES IN CONNECTION WITH THE SALE**  
**OF PROPERTIES SECURING LOANS ORIGINATED BY THE DEBTOR**  
**TO THIRD PARTY BORROWERS, AND TO RATIFY PARTIAL**  
**RELEASES PREVIOUSLY PROVIDED BY DEBTOR**

1. On May 16, 2006, I served the following document(s):

**JOINDER IN WALCH OPPOSITION TO DEBTOR'S MOTION  
AUTHORIZING DEBTOR PURSUANT TO 11 U.S.C. §§ 105  
AND 363(b)(1), TO ACCEPT LOAN PAYMENT PROCEEDS  
AND PROVIDE PARTIAL RELEASES OR FULL RELEASES IN  
CONNECTION WITH THE SALE OF PROPERTIES SECURING  
LOANS ORIGINATED BY THE DEBTOR TO THIRD-PARTY  
BORROWERS, AND TO RATIFY PARTIAL RELEASES  
PREVIOUSLY PROVIDED BY DEBTOR  
CASH IN ACCORDANCE WITH PROPOSED CASH BUDGET**

2. I served the above-named document(s) by the following means to the persons as listed below:

- [x] a. **ECF System** (attach the "Notice of Electronic Filing" or list all persons and addresses):

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[x] b. **United States mail, postage fully prepaid** (list persons and addresses):

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TO ALL PARTIES on the attached Mailing Matrix (Exhibit A).

[ ] c. **Personal Service** (List persons and addresses):

[ ] For a party represented by an attorney, delivery was made by handling the document(s) to the attorney or by leaving the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge by leaving the document(s) in a conspicuous place in the office.

[ ] For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

[ ] d. **By direct email (as opposed to through the ECF system)** (list persons and email addresses):

Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

[ ] e. **By fax transmission** (list persons and fax numbers):

Based upon the written agreement of the parties to accept service by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

[ ] f. **By messenger:**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to

1 a messenger for service. (A declaration by the messenger must be attached  
2 to this Certificate of Service).

3 **I declare under penalty of perjury that the foregoing is true and correct.**

4 DATED this 17th day of May, 2006.

5  
6 /s/ Ginger Bagley  
An Employee of Lionel Sawyer & Collins

# **EXHIBIT A**

USA Capital et al - MATRIX  
20 lrg. unsec. & Spec. Ntc.

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